



19-25, Conservatory Street, Floriana, Malta
Company Registration Number C89431
(the “Company”)


Company Announcement

The following is a company announcement issued by FES Finance p.l.c. (“FES” or the “Company”) pursuant to Rule 4.11.13 of the Prospects Rules.

Update to Company Announcement FES26

Reference is made to announcement FES26 issued by FES Finance p.l.c. on 12 February 2021 (the “Original Announcement”) whereby the Company announced that, by virtue of an agreement dated 29 December 2020, FES Projects Limited, a limited liability company registered under laws of Malta with company registration number C83872, having registered office at 19-25, Conservatory Street, Floriana, Malta (“FES Projects”), the parent company of FES and Guarantor for the purposes of the Secured Bond issued by FES on Prospects MTF, entered into an agreement to extend the promise of sale agreement with GOLCO Limited, a limited liability company registered under the laws of Malta with company registration number C8770, having its registered office situated at “Standard Buildings” C. De Brockdorf Street, Msida, Malta (“the Vendor”). On 9 February 2021, a further deposit on account of €560,000 was paid by FES Projects Ltd to GOLCO Limited, automatically extending the promise of sale agreement to 31 December 2022.

The Company hereby announces that the Vendor and FES Projects Ltd have entered into an agreement on 21 December 2022 to extend the promise of sale agreement to 30 March 2023, whereby a further deposit of €120,000 was paid.



Dr Reuben Debono
Company Secretary
09 January 2023