



19-25, Conservatory Street, Floriana, Malta
Company Registration Number C89431
(the "Company")

Company Announcement

The following is a company announcement issued by FES Finance p.l.c. ("FES" or the "Company") pursuant to Rule 4.11.13 of the Prospects Rules.

Bondholders' Meeting

Further to the Company Announcement issued on 6 November 2019, the Company held a Bondholders' Meeting on 20 November 2019. A quorum was reached at the said meeting and the resolutions submitted at the meeting were unanimously approved by the Bondholders present in person or by proxy, in terms of the provisions contained in the Company Admission Document dated 6 March 2019.

A handwritten signature in blue ink, appearing to read 'R. Debono', written over a horizontal line.

Dr Reuben Debono
Company Secretary
21 November 2019